

PERSONAL DATA

Taxpayer					Presidential Campaign		Y N
First Name and Initial	Last Name	SSN o ITIN	Born Date	Occupation			
			MM DD YY				
Spouse (Optional)					Presidential Campaign		Y N
First Name and Initial	Last Name	SSN o ITIN	Born Date	Occupation			
			MM DD AA				
Home Address - No P.O. Box					Filing Status (Mark One)		
Street Number and Name		Telephone					
City, State, Zip Code		E-Mail (Optional)		Single ☐ Married Joint ☐ Married Separate ☐ Head of Household ☐ Qualified Widow ☐			

Dependents						
First name	Last name	Full Time Student (Y/N)	SSN o ITIN	Relationship to You	Year Born	# Month with You

Type of Income (Mark all that apply)	
Salaries, Wages, etc	☐
Tips	☐
Interest	☐
Dividends	☐
Stock Disposition	☐
Sale of a Property	☐
Self-Employed	☐
1099-MISC (box 5 6 7 10 3)	☐
Partnerships	☐
S-Corporations	☐
Rentals (1099-MISC Box 1 2)	☐
Pensions	☐
401K	☐
Military Retirement	☐
IRA	☐
State Refund	☐
Social Security Benefits (SSA-1099)	☐
Alimony	☐
Gambling	☐
Scholarships	☐
Other	☐
Special Payments	
Student Loan Interest	☐
Tuitions	☐
Moving Expenses	☐
Other	☐

How did you heard about Us ?	
Referred	☐
Yellow Pages	☐
Newspaper	☐
Flyers	☐
Television	☐
Street Sign	☐
Business Card	☐
Other	☐

I Acknowledge
The undersigned acknowledge that all the information, forms provided to PASAN Investment represent alll available information needed for the preparation of the Tax Retur for year _____ Furthermore, I acknowledge that the information provided on this Form and the answers given as part of the required interview, are, to the best of my knowledge, true, real and accurate information coming from the Forms provided, and from real life events.
Date: ____/____/____